



LEGACY GIFT INTENTION FORM

Temple Israel | L’Dor VaDor Legacy Circle

Your legacy gift helps ensure that Temple Israel remains a sacred, vibrant center of Jewish life for generations to come. This form is non-binding and will be kept confidential unless you grant permission to be recognized publicly.

Name(s): _____

Address: _____

Phone: _____ Email: _____ . Email: _____

Please choose one:

I/we have already included Temple Israel in our estate plan.

or

I/we intend to include Temple Israel in our estate plan and will formalize the gift within _____ months.

My/our gift to Temple Israel will be completed through the following (check all that apply):

- Bequest in a will or living trust
- Retirement account beneficiary (IRA, 401(k), etc.)
- Life insurance policy
- Charitable remainder trust or another planned gift
- Other (please describe): _____
- Undecided

Approximate gift amount (optional): \$ _____ (the amount of your gift is not published if you choose to be recognized and remains confidential)

I prefer not to disclose the amount.

Recognition:

I/we give permission to be recognized as members of the L’Dor VaDor Legacy Circle

Please list my/our name(s) as: _____

I/we prefer to remain anonymous

Donor Signature: _____ Date: _____

Donor Signature): _____ Date: _____

Thank you for your meaningful commitment to the future of Temple Israel

Please return this form to: **Temple Israel, Attn: Andrew Butler, Secretary** (abutler@archstonelaw.com)